

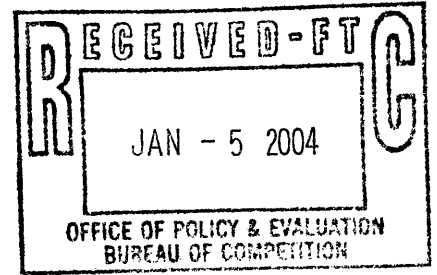
MOTION PICTURE ASSOCIATION - INTERNATIONAL

15503 Ventura Boulevard
Encino, California 91436

Phone: (818) 995-6600
Fax: (818) 382-1786

As of January 1, 2004

Federal Trade Commission
Bureau of Competition
Washington, D.C. 20580



To whom it may concern:

The following is the annual statutory report for this Association as of January 1, 2004:

1. The name of the Association is:

MOTION PICTURE ASSOCIATION – INTERNATIONAL

2. The locations of all offices or places of business of the Association:

ENCINO, CA, U.S.A.
SINGAPORE, REPUBLIC OF SINGAPORE
HONG KONG, HKSAR
BANGKOK, THAILAND

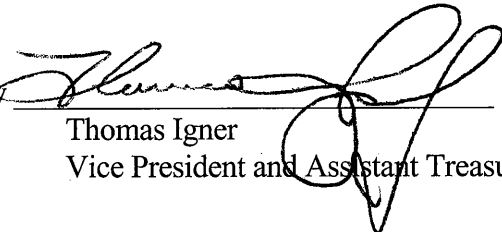
3. The names and addresses of all officers and stockholders or members of the Association:

(see attached)

4. The Articles of Incorporation have not been amended since the last annual filing.

Respectfully submitted,

MOTION PICTURE ASSOCIATION - INTERNATIONAL

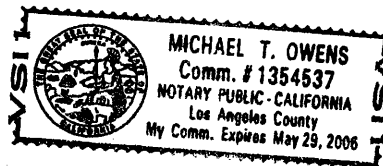
By 
Thomas Igner
Vice President and Assistant Treasurer

STATE OF CALIFORNIA)
)
COUNTY OF LOS ANGELES)

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Sworn to and subscribed before me
this 30 day of December, 2003.


NOTARY PUBLIC



OFFICERS:

William M. Murray
15503 Ventura Boulevard
Encino, CA 91436

President

Simon Barsky
15503 Ventura Boulevard
Encino, CA 91436

Senior Vice President and Secretary

Mark Howe
15503 Ventura Boulevard
Encino, CA 91436

Senior Vice President and Treasurer

Ken Jacobsen
15503 Ventura Boulevard
Encino, CA 91436

Senior Vice President

Mike Connors
08-06 United Square
101 Thomson Road
Singapore

Senior Vice President

Frank Rittman
08-06 United Square
101 Thomson Road
Singapore

Vice President

Michael Ellis
Room 1701, Comweb Plaza
12 Cheung Yue Street
Cheung Sha Wan
Kowloon, Hong Kong

Vice President

Gregory P. Goeckner
15503 Ventura Boulevard
Encino, CA 91436

Vice President and Assistant Secretary

Tom Igner
15503 Ventura Boulevard
Encino, CA 91436

Vice President and Assistant Treasurer

Don McLellan
15503 Ventura Boulevard
Encino, CA 91436

Vice President and Assistant Treasurer

Mark Litvack
15503 Ventura Boulevard
Encino, CA 91436

Vice President

STOCKHOLDERS:

Buena Vista International, Inc.
350 S. Buena Vista Street
Burbank, CA 91521

Columbia TriStar Film Distributors International Inc.
10202 W. Washington Boulevard
Culver City, CA 90232

Metro-Goldwyn-Mayer Studios Inc.
2500 Broadway
Santa Monica, CA 90404

Paramount Pictures Corporation
555 Melrose Avenue
Los Angeles, CA 90038

Twentieth Century Fox International Corporation
P.O. Box 900
Beverly Hills, CA 90213

Universal International Films, Inc.
100 Universal City Plaza
Universal City, CA 91608

Warner Bros. Pictures International,
a division of Warner Bros. Pictures Inc.
4000 Warner Boulevard
Burbank, CA 91522