

Exhibit 18 to Plaintiff's
Memorandum of Points and Authorities
in Support of Its Motion for Temporary
Restraining Order and Preliminary
Injunction
(PX00011)
Part 6 of 11

WE ARE

Gaining Market Share

	5-Yr Range		5-Year Average	1Q07
	Low	High		
Sales Growth	17%	23%	20%	12%
Comp Store Sales Growth	8.6%	14.9%	11.5%	7.0%
Two-Year Comps*	18.6%	27.8%	22.7%	20.0%
YOY Square Footage Growth	10%	14%	12%	9%

*Sum of two years

We are producing

Consistent Results

	5-Yr Range		5-Year Average	1Q07
	Low	High		
Gross Profit	34.2%	35.1%	34.8%	34.3%
Direct Store Expenses	25.2%	25.5%	25.4%	25.8%
Store Contribution	9.0%	9.6%	9.4%	8.4%
G&A	3.1%	3.6%	3.2%	3.0%

We are delivering

Strong Returns

	Total Square Feet	Avg. Comps	NOPAT ROIC*
Comparable Stores (1007)			
Over 11 years old	1,366,400	3.8%	77%
Between 8 and 11 years old	953,800	4.6%	65%
Between 5 and 8 years old	1,349,000	6.5%	40%
Between 2 and 5 years old	1,417,500	9.3%	25%
Less than 2 years old (incl. relos)	1,022,200	15.2%	4%
All Comparable stores	6,108,900	7.0%	35%
All Stores	6,581,300		31%

*Includes pre-opening expense.

we produce

Consistent Cash Flow

In 1Q07, we:

- Increased operating cash flow per share 30% to \$0.79
- Produced \$112 million in cash from operations
- Received \$29 million in stock option proceeds
- Invested \$153 million in capital expenditures
- Paid \$21 million in dividends
- Ended the quarter with \$222 million in cash and investments and long-term debt of \$3 million

