

FEDERAL TRADE
COMMISSION
PREMERGER NOTIFICATION
OFFICE

2001 JAN 19 P 5:08

January 19, 2001

801.2(d)

VIA TELEFAX (202) 326-2624

Ms. Alice Villavicencio
Compliance Specialist
Federal Trade Commission
Washington, D.C. 20580

Re: Hart-Scott-Rodino Filing

Dear Ms. Villavicencio:

As you recall, I wrote to you on January 12, 2001 to confirm a telephone conversation which we had concerning our upcoming Hart-Scott-Rodino filing on behalf of two health care related, not-for-profit organizations. You contacted me upon receipt of this letter to inquire further as to the nature of the transaction. I appreciate your taking additional time today to discuss this transaction with me. Pursuant to our discussion, we will describe this transaction in Item 1(d) of the form as an acquisition of assets and a merger of not-for-profits. You have confirmed that there will only be one filing fee required for this merger of not-for-profit organizations.

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Thank you for your assistance.

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Very truly yours,

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