

Michael Verne

ITEM 5

From: [REDACTED]
Sent: Monday, April 07, 2003 11:08 AM
To: Michael Verne
Subject: HSR Question

Michael,

Please respond to the following question at your earliest convenience.

For purposes of 1997 Data, I am aware that we need to include information for newly acquired entities, but the instructions don't comment on the use of entities we have sold. Assuming the answer is that we don't need to include such revenues, will we nevertheless need to include such data if the operating subsidiaries or assets were sold, but the immediate parent shell remains (and still holds some of the proceeds from the sale)?

Thank you,

IF SUBSTANTIALLY ALL OF
ASSETS OF AN ENTITY WERE
SOLD - DO NOT REPORT
ANY ITEM 5 REVENUES, EVEN
IF SHELL REMAINS.

B. Michael
4/7/03

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