

Ovuka, Nancy M.

From: [REDACTED]
Sent: Friday, July 09, 2004 10:16 AM
To: Ovuka, Nancy M.
Subject: Dated HSR Notification

Hi Nancy,

My client executed an HSR Notification on a Letter of Intent last Friday. The parties have had ongoing negotiations on other side agreements and have not yet given given me permission to file the HSR Notification. The HSR Notification is dated June 30, 2004.

If I file the HSR Notification next week will I need my client resign the HSR Notification as of a more recent date? My client's UPE is a public company so there might have been some additional SEC filings made but otherwise the information in the HSR Notification remains current and complete.

Let me know what you think.

Thanks for your help,
[REDACTED]

[REDACTED]

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7/9/04
If additional documents
have been generated, then
filing must be updated
& new cert. required.
N. Ovuka