

801.10
801.13

Verne, B. Michael

From: [REDACTED]
Sent: Monday, December 06, 2004 6:12 PM
To: Verne, B. Michael
Subject: Partnership Interests

Mike,

In the proposed transaction A and B each own 50% of Partnership AB. B and C each own 50% of Partnership BC. A, B and C are separate persons for HSR purposes. A will buy the remaining interests in Partnership AB and A will simultaneously buy 100% of the interests in Partnership BC from B and C. A ends up owning 100% of the interests in Partnerships AB and BC.

My question is: do the two transactions have to be aggregated for purposes of determining the size of transaction?

Many thanks,

YES, FOR B AS AN ACQUIRED
PERSON, THE TRANSACTIONS WOULD
BE AGGREGATED. NI OVUKA CONCLUS.

B. Michael
12/6/04

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Thank You.
