

Verne, B. Michael

802.30

From: [REDACTED]
Sent: Tuesday, November 29, 2005 2:39 PM
To: Verne, B. Michael
Subject: HSR question

Mike,

I have a quick HSR question that I hope you can help answer. We have a transaction where one entity is selling its 48% partnership interest to the entity that currently has 52% of the partnership interest. The original acquisition of the 52% partnership interest was not reportable under the old rules, and, since the acquiring and acquired person in the proposed transaction would be the same, I assume the acquisition of the 48% interest would be exempt under 802.30. Is this correct? I appreciate your help. Thanks much.

[REDACTED]

AGREE.
B. Michael
11/29/05

[REDACTED]

[REDACTED]