

Verne, B. Michael

7A(c)(10)

From: [REDACTED]
Sent: Wednesday, January 18, 2006 1:09 PM
To: Verne, B. Michael
Subject: Section 802.10 Question

Mike,

Company A owns 100% of the voting stock of Company B and plans to distribute 20% of the voting stock of Company B to all the shareholders of Company A on a pro-rata basis. Is the acquisition of voting stock of Company B by the shareholders of Company A exempt under Rule 802.10?

Many thanks,

[REDACTED]

7A(c)(10) covers it.
B. Michael
1/18/06

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