

Verne, B. Michael

ITEM 4(c)

From: [REDACTED]
 Sent: Thursday, February 28, 2008 10:35 AM
 To: Verne, B. Michael
 Subject: DOCUMENTS SENT TO BOARD OF DIRECTORSS

MIKE, AN OFFICER SENT A MANAGEMENT PRESENTATION TO THE COMPANY'S BOARD OF DIRECTIORS WHICH ADDRESSES SEVERAL ISSUES. I BELIEVE IT IS THE PNO'S POSITION THAT ONLY THAT PART OF THE PRESENTATION RELATING TO THE SUBECT ACQUISITION IS REQUIRED TO BE FILED AS A 4C DOCUMENT. THE REASONING BEHIND THIS IS THAT THE OTHER SECTIONS ARE IRRELEVANT TO THE PROPOSED ACQUISITION AND THE HIGHLY CONFIDENTIAL NATURE OF THE INFORMATION CONTAINED IN THIS TYPE OF DOCUMENT. IS THIS CORRECT?
 THANKS [REDACTED]

ONLY BOARD MINUTES CAN BE REDACTED WITHOUT A CLAIM OF PRIVILEGE.

BM
 3/3/08

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