

RS

C-8

[REDACTED]

[REDACTED]

[REDACTED]

March 4, 1992

BY HAND

Pre-Merger Notification Office
Bureau of Competition
Room 303
Federal Trade Commission
6th and Pennsylvania Avenue, N.W.
Washington, D.C. 20580
Attn: Sandra Peay

MAR 4 3 51 PM '92
FEDERAL TRADE COMMISSION
ROOM 303

Re: [REDACTED]

Gentlemen:

In accordance with our letter to the Federal Trade Commission dated February 21, 1992, we enclose a copy of a letter submitted by [REDACTED] to the Federal Reserve Bank of New York on February 27, 1992, in accordance with the Bank Holding Company Act of 1956, as amended, regarding an indirect acquisition by [REDACTED] of approximately 20 percent of the voting securities of [REDACTED].

As confirmed by Mr. Patrick Sharp, staff attorney of your Bureau of Competition, in a telephone conversation, this transaction is exempt from review pursuant to Section 7A(c)(8) of the Hart-Scott-Rodino Antitrust Improvements Act of 1976.

Please indicate your receipt of these enclosure by stamping the attached copy of this letter and returning it to us.

Very truly yours,

[REDACTED]

Enclosures

for (RS) who indicates we may have some questions about whether this is exempt under C-8 or not. [REDACTED] is discussing this with DOJ. Have exempted this under C-8 for this