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August 29, 1995

Ms. Nancy Ovuka
Premerger Notification Office
Bureau of Competition
Room 303
Federal Trade Commission
6th Street and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

A17

Re: Formation of a Limited Liability Company

Dear Nancy:

This letter confirms the telephone conversation that we had earlier today whereby you confirmed that the transaction described in the attachment to our August 28, 1995 letter to you was not subject to the reporting requirements of the Hart-Scott-Rodino Antitrust Improvements Act.

As always, thank you for your prompt assistance.

Sincerely,

[Redacted signature block]

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