

[REDACTED]

FEDERAL TRADE COMMISSION
PRE-MERGER NOTIFICATION OFFICE
MAY 24 1996

[REDACTED]

May 23, 1996
This material is confidential to the
confidentiality provisions of Section
7A(h) of the Clayton Act which prohibit
release under the Freedom of Information
Act.

Mr. Patrick Sharpe
Compliance Specialist
Pre-Merger Notification Office
Room H-303
Federal Trade Commission
Sixth Street and Pennsylvania Avenue
Washington, D.C. 20580

Re: Confirmation Regarding "Non-Reportability"
of Proposed Transaction

Dear Mr. Sharpe:

Thank you for your call this afternoon confirming that no acquisition involved the transaction described in my letter to you dated May 21, 1996 would be reportable under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended.

Specifically, you confirmed that neither the LLC formation transaction nor the LLC's subsequent acquisition of the [REDACTED] would be reportable. I understand that the letter will be placed in the files of the Premerger Notification Office.

We appreciate the prompt response you provided in this matter.

Sincerely,
[REDACTED]

[REDACTED]