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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Formation
of a
limited liability
company

September 29, 1998

VIA FACSIMILE

Mr. Patrick Sharpe
Compliance Specialist
Premerger Notification Office
Bureau of Competition
Federal Trade Commission
6th Street and Pennsylvania Avenue, N.W.
Washington, D.C. 20580

Re: Confirmation of Informal Interpretation

Dear Mr. Sharpe:

Thank you for responding so quickly to my letter of September 28, 1998 and confirming that, since no Member of the LLCs described in that letter will have the sole power to appoint a member to the Board, no Member will be deemed to have acquired "voting securities" within the meaning of the Act.

Thank you again for your prompt attention to this matter.

Sincerely,

[REDACTED]

cc: [REDACTED]

called [REDACTED]
10/1/98 I Luncer