



TELEFAX TRANSMITTAL SHEET

SENDER'S TELEPHONE: [REDACTED]

DATE: June 9, 1999

SENDER'S USER NUMBER: [REDACTED]

REFERENCE: [REDACTED]

TELEFAX NUMBER: (202) 326-2624

PLEASE DELIVER TO: Ms. Nancy Ovuka

LOCATION: FTC

FROM: [REDACTED]

TOTAL NUMBER OF PAGES: 2 (incl. transmittal sheet)

TIME OF TRANSMISSION: _____ a.m./p.m.

IF YOU DO NOT RECEIVE ALL OF THE PAGES, PLEASE CALL OUR TELECOPY CENTER AS SOON AS POSSIBLE AT [REDACTED]

1999 JUN -9 PM 2:01
FEDERAL TRADE COMMISSION
PAPERWORK REDUCTION OFFICE

Dear Nancy:

Attached for your review is a chart of the proposed joint venture transaction we discussed today. Please call me [REDACTED] or [REDACTED] at your earliest convenience with your questions and comments. We need to file the Notification Forms by the end of the day tomorrow. Thanks for your help.

Best regards,

[REDACTED]

CONFIDENTIALITY NOTICE:

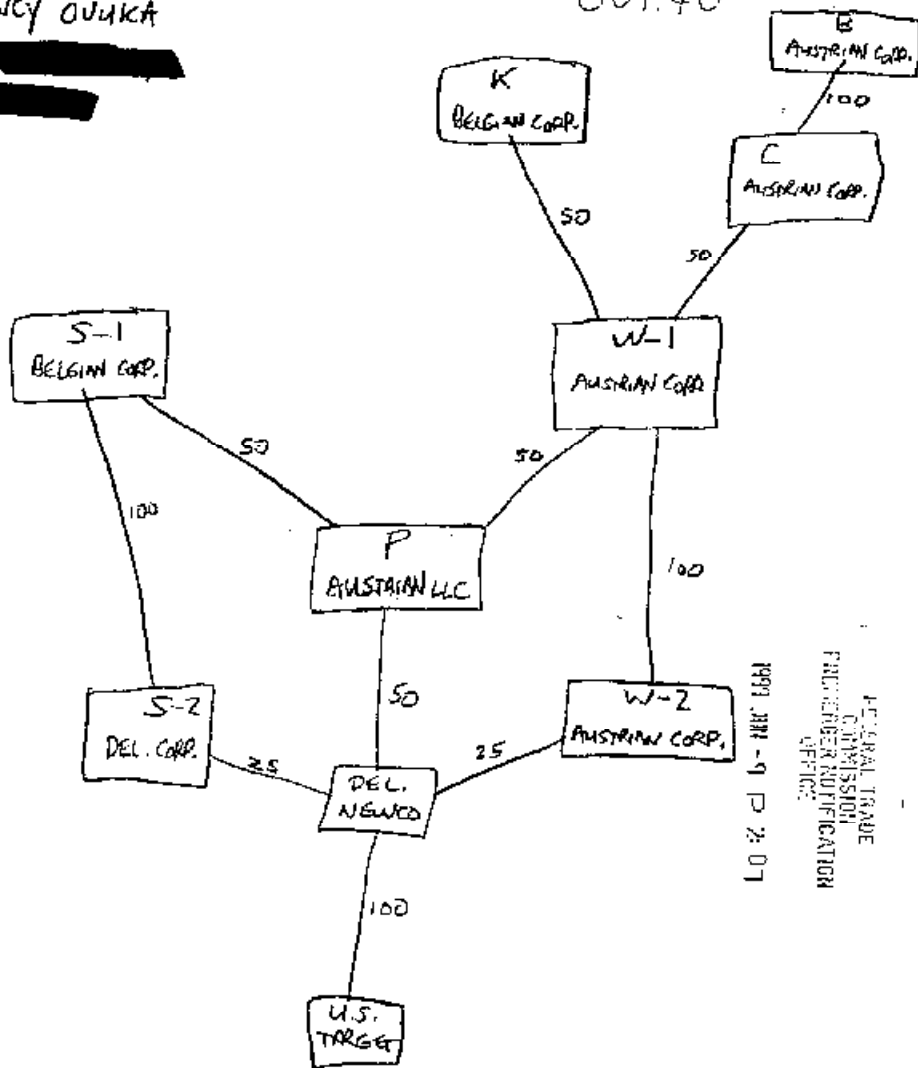
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[REDACTED]

To: NANCY OUYKA

FROM: [REDACTED]

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1993 APR - 9 P 3: 07
FEDERAL TRADE COMMISSION
MEMBER NOTIFICATION OFFICE

- ① P, S-2 and W-2 will form Del. Newco. for the purpose of acquiring U.S. Target.
- ② The acquisition of U.S. Target is reportable.
- ③ S-1, K and B are the UPE's of Del. Newco.

Formation of Newco is reportable. 802.30 does not apply.